

VanEck ETP AG

Issuer Call Redemption Notice

Mandatory Redemption

for

VanEck Terra ETN – ISIN: DE000A3GWND0

Questions and Answers on Liquidation of the Product

Investor FAQ

Is VanEck Terra ETN still trading on exchanges?

No, VanEck Terra ETN was suspended for trading, creations and redemptions. For more background on why this has happened we would like to refer to our previous market announcements. VanEck Terra ETN will now be liquidated and therefore the product will be delisted from exchanges.

What is the timeline?

- VanEck Terra ETN was suspended from trading on exchange on 13 May 2022.
- VanEck ETP AG issued a mandatory redemption notice with regard to VanEck Terra ETN on 20 December 2022.
- VanEck ETP AG applied for delisting of VanEck Terra ETN from Deutsche Börse AG and SIX.
- The Final Redemption will take place on 31 January 2023. The Final Redemption Price will be published on 1 February 2022.
- Liquidation proceeds will be paid to investors or if the NAV per Note is below 0.01 EUR the full redemption amount will be donated to charity on 1 February 2023 or as soon as possible thereafter.

Do investors need to take any action?

No action is required from investors of the VanEck Terra ETN. If you have any questions or concerns, please contact us directly.

What is the redemption amount of VanEck Terra ETN?

The redemption amount per share will be the value of the portfolio of series assets divided by the number of outstanding shares. The redemption amount will be published on the day after the final mandatory redemption took place.

What will happen exactly to the Terra Luna tokens in cold storage?

VanEck ETP AG, the issuer of the VanEck Terra ETN will sell the remaining Terra Luna (2.0), both vested and vesting tokens and Terra Luna Classic. The proceeds of this sale will be donated to charity. Given the difficult liquidity situation for the tokens VanEck will try to sell the tokens on the market. If this is not possible or if this is not possible at a price which is reasonable, VanEck ETP AG may sell the tokens to a group entity of VanEck.

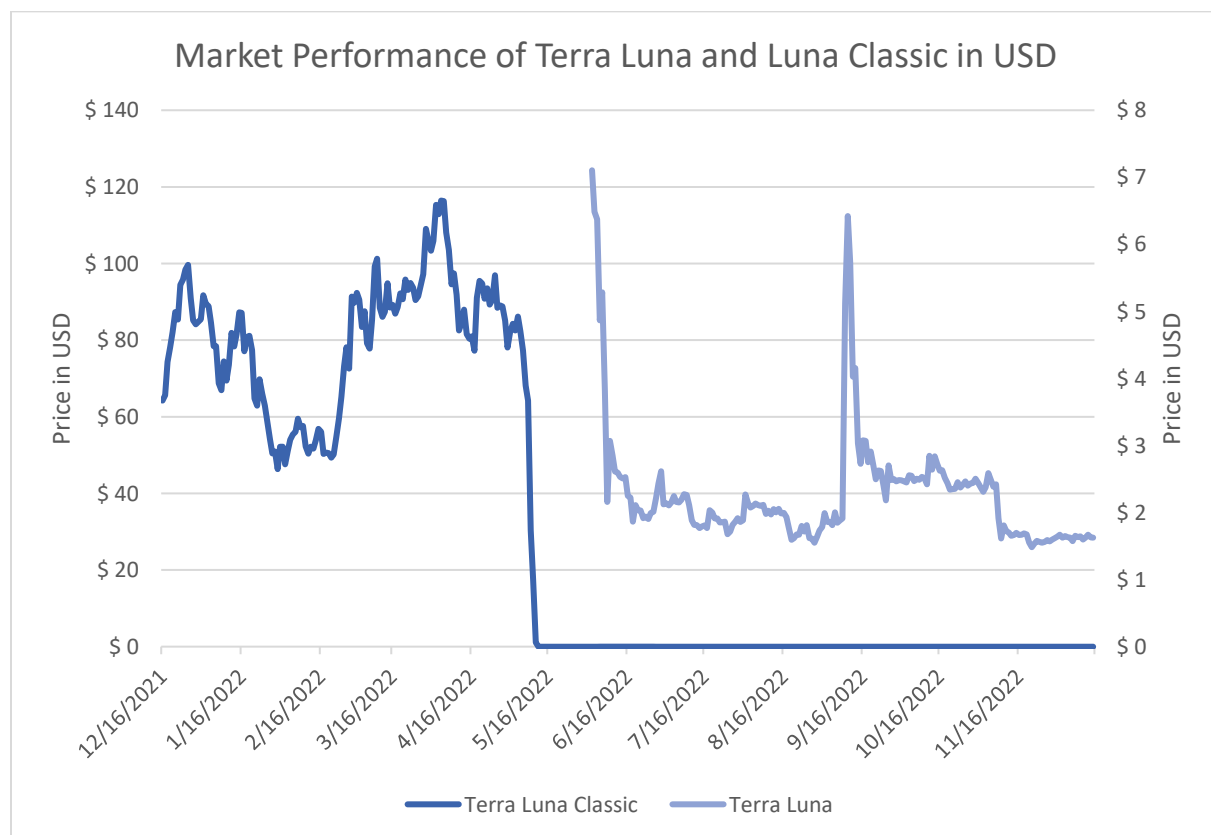
Can investors still redeem their ETNs before and/or after the final redemption date?

No, in-kind redemption is not a possibility. Also, the majority of tokens are non-transferrable hence it is technically not possible to perform in-kind redemption.

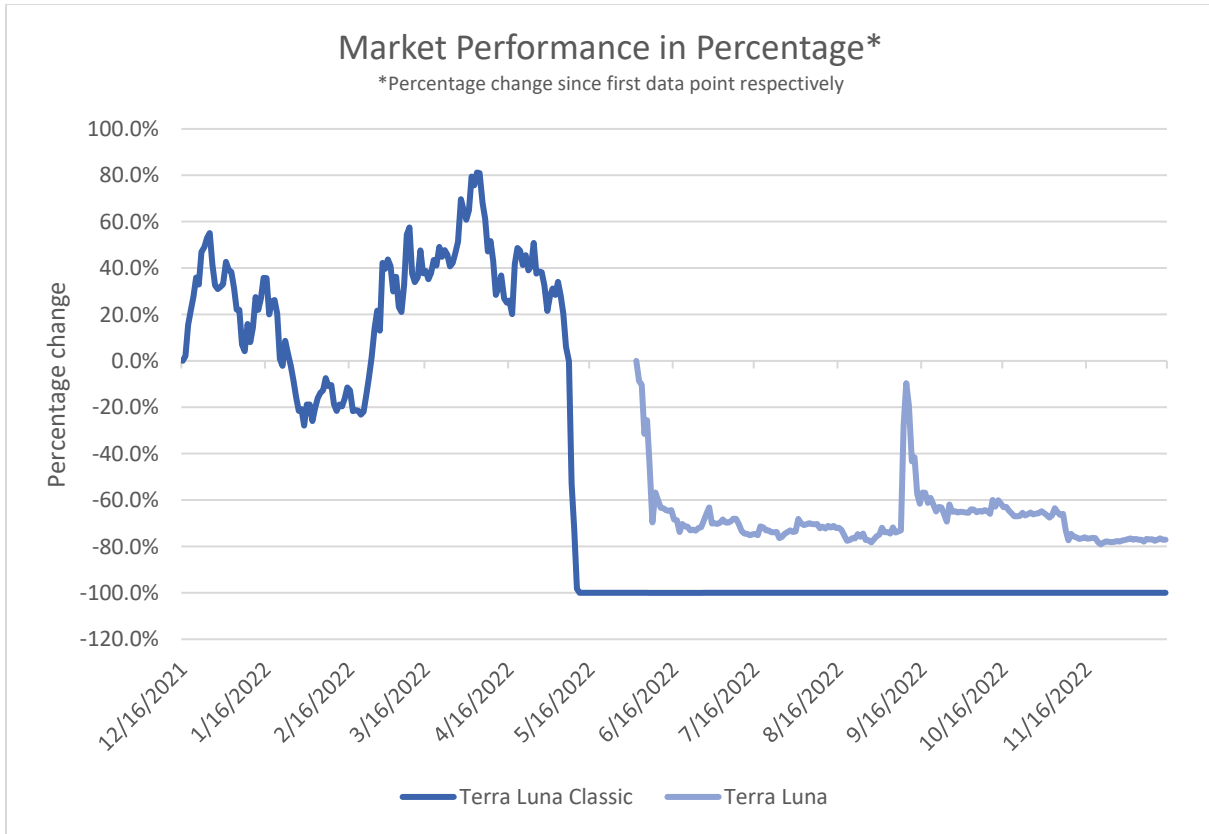
Contact us

If you have questions please contact VanEck ETP AG or VanEck (Europe) GmbH at EMEAinfo@vaneck.com or call us at +31 (0)20 719 510 0 if you have any immediate questions.

Market Performance



Source: Messari, Terra Luna Classic and Terra Luna on the left and right axis respectively



Source: Messari